



HERITAGE SOCIETY

Membership Form

I/WE HAVE MADE PROVISIONS FOR DOANE IN OUR ESTATE PLANS: (check all that apply)

- Bequest in a will for a specific amount
- Bequest in a will for a specific percentage ____ %
- Trust (*revocable*)
- Trust (*irrevocable*)
- Life Insurance
- Retirement Plan IRA (Individual Retirement Account)
- Retirement Plan 401K
- Other _____

The estimated value of my gift as of today is approximately: \$_____

MY/OUR PLANNED GIFT(S) IS FOR: (check all that apply)

- The Doane Fund
- General Endowment
- Existing Named Scholarship/Endowed Fund _____
- Doane's Greatest Need as determined by President / Board of Trustees / Doane Advancement Office
- Department or Program _____
- Please have Doane contact me to discuss how my gift could be used.
- Other _____

DONOR RECOGNITION

- I/We prefer to remain anonymous
- Doane may list the name(s) as noted below: (include reunion year if an alumnus)

- Please attach a copy of the relevant portion(s) of the legal document(s) relating to your future planned estate gift to Doane University.**

Signature

Date

Doane University is a 501c3 not for profit institution

Legal name: Doane University **Federal tax ID number:** 47-0377991 **Located at:** 1014 Boswell, Crete, NE 68333

QUESTIONS? Contact Thomas R. Reeves '88, Director of Planned Giving at Doane
402-450-0613 or thomas.reeves@doane.edu.